

TC CAPITAL
天財資本

29 September 2017

China HKBridge Holdings Limited (the “Company”)

Room 3601-3602
Bank of America Tower
12 Harcourt Road, Central
Hong Kong

Attn: The Board of Directors

Dear Sirs,

Re: Proposed rights issue on the basis of one (1) rights share for every two (2) existing shares held on the record date at HK\$2.2 per rights share; and application for whitewash waiver

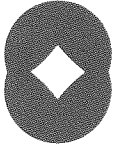
We refer to the circular dated 29 September 2017 issued by and on behalf of the Company in relation to the captioned transaction (the “Circular”). Terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

We hereby give and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of the same date as the Circular addressed to the Listing Rules IBC, Takeovers Code IBC and the Independent Shareholders, as well as the references to our name, in the form and context in which they are respectively included in the Circular.

We also confirm that as at the Latest Practicable Date, we are not beneficially interested in the share capital of any member of the Group nor had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any interest, either directly or indirectly, in the assets which have been acquired or disposed of by or leased to any member of the Group or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2016, being the date to which the latest published audited consolidated financial statements of the Group were made up.

TC Capital Group
天財資本集團

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We also consent to this letter and our letter referred to above being made available for inspection as described in Appendix III to the Circular.

Yours faithfully,

For and on behalf of
TC Capital International Limited

Stanley Chung
Managing Director